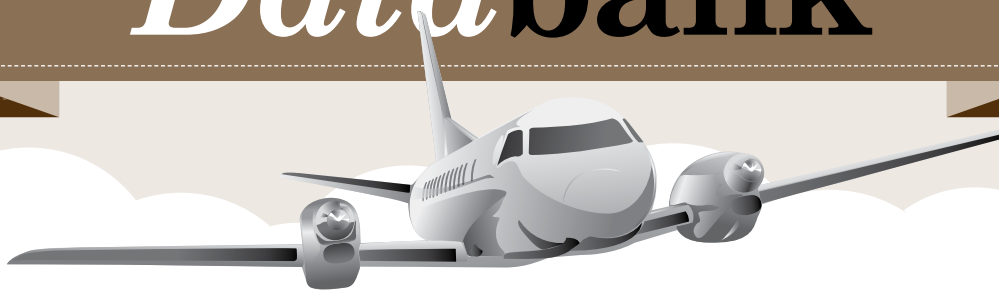


Data**bank**



OAG: TOP 10 AIRPORTS BY SEATS ON INTERNATIONAL DEPARTURES

These statistics, from aviation intelligence specialist OAG, illustrate changes in traffic at the world's busiest international airports in the last four years.

DECEMBER 2008

1- LONDON HEATHROW: **3,345,056**

2- PARIS CHARLES DE GAULLE: **2,859,173**

3- HONG KONG INTERNATIONAL: **2,850,769**

4- FRANKFURT INTERNATIONAL: **2,421,520**

5- SINGAPORE CHANGI: **2,322,663**

6- DUBAI INTERNATIONAL: **2,201,909**

7- AMSTERDAM SCHIPHOL: **2,096,717**

8- BANGKOK SUVARNABHUMI INTERNATIONAL: **2,038,822**

9- SEOUL INCHEON INTERNATIONAL: **1,777,345**

10- MADRID BARAJAS: **1,510,559**

DECEMBER 2012

1- LONDON HEATHROW: **3,554,424**

2- DUBAI INTERNATIONAL: **3,427,551**

3- HONG KONG INTERNATIONAL: **3,159,015**

4- SINGAPORE CHANGI: **3,096,666**

5- PARIS CHARLES DE GAULLE: **2,726,610**

6- FRANKFURT INTERNATIONAL: **2,352,215**

7- SEOUL INCHEON INTERNATIONAL: **2,258,391**

8- BANGKOK SUVARNABHUMI INTERNATIONAL: **2,194,021**

9- AMSTERDAM SCHIPHOL: **2,093,064**

10- KUALA LUMPUR INTERNATIONAL: **1,776,585**

Source: www.oag.com

AIR PASSENGER DUTY (APD)

APD will rise 2.5 per cent on April 1 this year, and the tax includes a new higher rate for private jets. Long-haul premium levies will go up £4.

APD DISTANCE BANDS

£ PER YEAR
(£ PER PAX FROM 1 APRIL 2013)

Miles from UK	Reduced rate (Economy)	Standard rate (All other cabins)	Higher rate ¹
Band A (0-2,000)	£13	£26	£52
Band B (2,001-4,000)	£67	£134	£268
Band C (4,001 - 6,000)	£83	£166	£332
Band D (over 6,000)	£94	£188	£376

¹ To apply to aircraft with an authorised take-off weight of 20 tonnes or more, authorised to seat less than 19 passengers.

Source: HM Revenue & Customs



12.4%

Business travel proportion of all overseas trips by UK residents, according to the Office for National Statistics.

GTMC TRANSACTIONS

The Guild of Travel Management Companies' latest statistics compare running-year and quarterly year-on-year comparisons for Q3 2012.

RUNNING-YEAR COMPARISON

	AIR TRAVEL	HOTELS	RAIL	CAR HIRE	OTHERS	TOTAL
2011/2012	6,907,282	4,314,162	5,176,846	330,785	496,501	17,225,576
2010/2011	6,919,152	4,216,259	4,759,191	303,169	470,169	16,667,940
	0%	2%	9%	9%	6%	3%

Q3 2012 v 2011

	AIR TRAVEL	HOTELS	RAIL	CAR HIRE	OTHERS	TOTAL
2012	1,698,165	1,049,841	1,233,785	88,024	107,972	4,177,787
2011	1,768,529	1,050,702	1,197,935	85,650	104,651	4,207,467
	-4%	0%	3%	3%	3%	-1%

Source: GTMC Quarterly Transaction Survey Q3 2012

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TRILLION

Number of frequent flyer points awarded but not redeemed, according to Collinson Latitude. New rules say unused loyalty scheme rewards should be shown as a debt in airlines' annual reports – potentially affecting their credit ratings.

Source: Collinson Latitude

PWC UK HOTEL FORECAST 2012/13

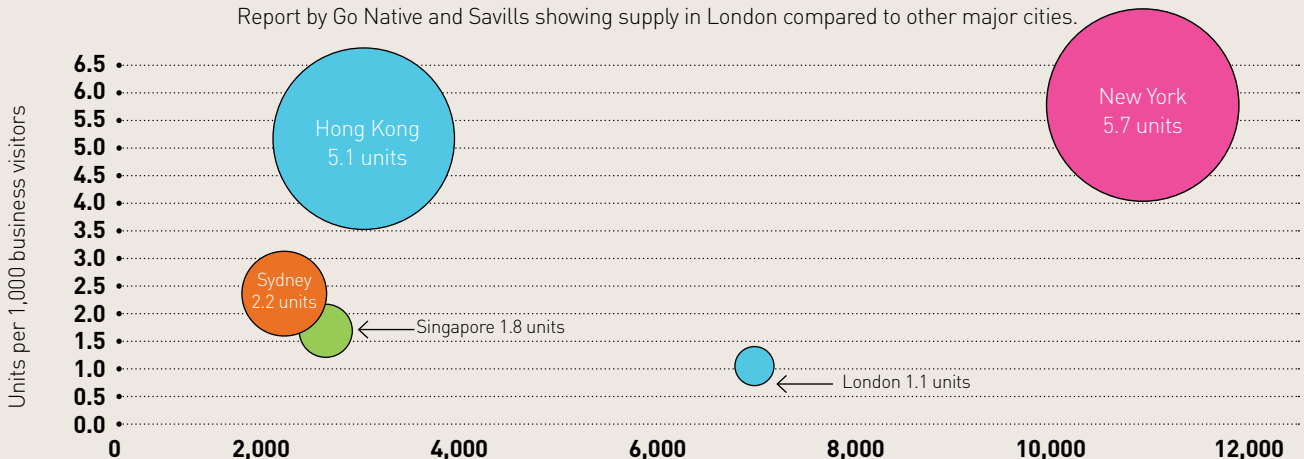
Pricewaterhouse Coopers predicts a slight fall in average daily rates (ADR) for London in 2013, following a rise in 2012; the provinces remain flat.

	London		Provinces		UK	
	2012	2013	2012	2013	2012	2013
Occupancy%	80.1%	77.2%	68.9%	68.4%	71.8%	70.7%
ADR (£)	142.68	137.70	58.39	58.45	83.72	82.26
RevPAR (£)	114.71	106.42	40.31	40.02	60.33	58.21
% Growth on previous year						
Occupancy	-2.4%	-3.6%	-2.8%	-0.7%	-2.7%	-1.6%
ADR	7.2%	-3.5%	0.1%	0.1%	3.6%	-1.7%
RevPAR	4.0%	-7.2%	-2.8%	-0.7%	0.9%	-3.5%

Source: PWC and STR Global

SERVICED APARTMENTS

Report by Go Native and Savills showing supply in London compared to other major cities.

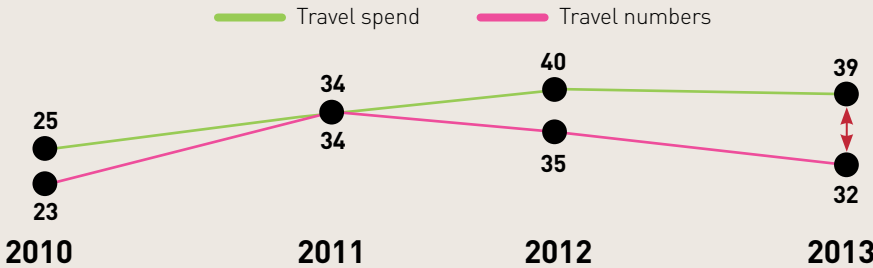


Source: Go Native UK Serviced Apartment report produced by Savills; data from STR, CHPA, Australian Bureau of Statistics and the Singapore Tourist Board

AIRPLUS: OUTLOOK 2013

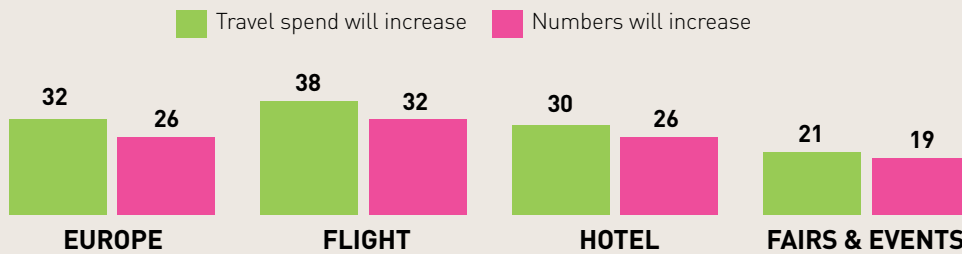
Expectations of business travel for 2013, with more than 2,000 travel buyers worldwide surveyed. The study shows an increasing gap between expected numbers and spend, and a slight downward trend.

GLOBAL EXPECTATIONS IN %



The chart below shows, by sector, the gap between expected traveller numbers and spend for Europe during 2013.

EUROPEAN EXPECTATIONS IN %



Source: Preview of Airplus International Travel Management Study, Outlook 2013

47%

The percentage of Conservative MPs who either "strongly support" (22 per cent) or "tend to support" (25 per cent) expansion at Heathrow

Source: Ipsos MORI opinion poll



AMERICAN EXPRESS POLLED 200 FINANCE DIRECTORS IN UK COMPANIES:

81% expect an increase in revenues in 2013

78% expect an increase in profitability in 2013

72% plan to expand into international markets

GTMC: TOP 10 ROUTES FOR GROWTH

The GTMC combined members' transaction data with polling business travellers to compile this list of priority targets for extra Heathrow capacity.

DESTINATION	SERVED BY (weekly)	GROWTH	INDUSTRIES
Bogota (Columbia)	Paris (6)	4.9%	Oil, meat, gold, steel
Brasilia (Brazil)	Frankfurt (10)	2.7%	Oil, agriculture, steel, consumer durables, service sector
Chengdu (China)	Schiphol (3)	7.4%	Automobiles, IT, defence, energy
Dammam (Saudi Arabia)	Schiphol (3)	5.51%	Petroleum-based, diversifying service sector
Douala (Cameroon)	Schiphol (5) , Paris (14)	4.1%	Petroleum, cocoa, timber, agriculture
Lima (Peru)	Schiphol (7)	6.1%	Precious metals
Panama City (Panama)	Schiphol (7), Frankfurt (6)	10.4%	Offshore banking, commerce, tourism, trading
Phuket (Thailand)	Schiphol (4), Frankfurt (2)	1.2%	Manufacturing, computers, rubber
Santiago (Chile)	Paris (7)	5.7%	Copper, coltan, precious metals, chemicals and offshore mining
Shenzhen (China)		7.4%	Heavy engineering, pharma, manufacturing

Priority destinations by country: 300 business travellers surveyed.



China Russia
Brazil India
Chile Other

Source: GTMC